



MEMO

To: Governor Mike DeWine
 Sen. Kirk Schuring, Chair, Ohio Retirement Study Council
 Rep. Tim Ginter, Chair, Aging and Long-Term Care Committee
 Sen. Bill Coley, Chair, Senate State Government Oversight and Reform Committee
 Ms. Bethany Rhodes, Director and General Counsel, Ohio Retirement Study Council

From: Karen Carraher, Executive Director
 Ohio Public Employees Retirement System

Date: November 1, 2019

Re: 2018 – 2019 Disability Report under ORC Section 145.351
 The following is a summary of the 2018-2019 Ohio Public Employees Retirement System Disability Activity Report as required by Section 145.351 of the Ohio Revised Code. Attached is a detailed disability experience report for each employer.

Disability Summary Year 2019

Employer Group/ Classification Type	Year Start (In Process)	Submitted	Granted	Denied	Canceled	Year End (In Process)	Percent of Disability Recipients to Active Members
STATE	127	165	125	4	81	82	6.98%
LOCAL	272	308	241	7	175	157	5.24%
LAW/Public Safety	32	27	31	0	14	14	19.42%
Total	431	500	397	11	270	253	6.19%

Experience Versus Annual Actuarial Assumption

Employer Group/ Classification Type	2019 Percent Granted to Active Members (actual %)	2019 Granted to Active Members (actual #)	Most Recent Annual Actuarial Disability Assumption (as %/#)
STATE	0.06%	125	0.36% (385)
LOCAL	0.05%	241	0.32% (597)
LAW/Public Safety	0.13%	31	0.82% (66)
Total	0.05%	397	0.35% (1,048)

5-Year Summary of Percent Granted to Active Members (%/actual #)

Employer Group/ Classification		*2015		*2016		*2017		*2018	2019		5-Year Average	
		%	actual #	%	actual #	%	actual #	actual #	%	actual #	%	actual #
*NON-LAW	State	0.13%	442	0.14%	468	0.12%	403	334	0.06%	57	0.11%	1805
	Local								0.05%	101		
LAW/Public Safety		0.00%	11	0.01%	27	0.01%	31	31	0.13%	11	0.01%	111
Total		0.13%	453	0.14%	495	0.12%	434	365	0.05%	169	0.11%	1,916

**Non Law is comprised of both State and Local data for years 2015-2018 and will be split 2019 and forward.*

Common Disabilities

Condition (recipient may have multiple conditions)	2015	2016	2017	2018	2019	5 Year Total	Percent
Musculoskeletal	183 (29%)	295 (28%)	245 (25%)	269 (31%)	266 (28%)	1258	28%
Psychiatric	96 (15 %)	169 (16%)	187 (19%)	128 (15%)	148 (16%)	728	16%
Neurological	129 (21%)	127 (12%)	90 (9%)	91 (10%)	91 (10%)	528	13%
Cardiovascular	64 (10%)	125 (12%)	91 (10%)	81 (9%)	94 (10%)	455	10%
Oncologic	54 (9%)	108 (11%)	107 (11%)	88 (10%)	80 (8%)	437	10%
Other*	100(16%)	219(21%)	255(26%)	216(25%)	264(28%)	1054	23%
Total	626	1043	975	873	943	4460	100%

** Other includes pulmonary, gastrointestinal, eye, ear, nose, and throat, endocrine, renal, hematologic, infectious disease, and sleep disorders.*



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TO: Governor Mike DeWine
 Sen. Kirk Schuring, Chair, Ohio Retirement Study Council
 Rep. William Reineke, Vice Chair, Aging and Long-Term Care Committee
 Sen. William Coley, Chair, Senate State Government Oversight and Reform Committee
 Ms. Bethany Rhodes, Director and General Counsel, Ohio Retirement Study Council

FROM: Michael J. Nehf, Executive Director
 State Teachers Retirement System of Ohio

DATE: November 11, 2019 DRAFT

RE: 2018-2019 Disability Report under ORC Section 3307.513

The following is a summary of the 2018-2019 State Teachers Retirement System of Ohio Disability Activity Report. As required by Section 3307.513 of the Ohio Revised Code, attached is a detailed disability experience report for each employer.

Disability Summary FY 2019

Employer Classification Types	FY Start (In Process)	Submitted	Granted	Denied	Cancelled	FY End (In Process)	Percent of Disability Recipients to Active Members
City	70	117	82	13	30	62	3.39%
Community	1	8	1	0	3	5	0.40%
County	2	10	3	1	1	7	1.04%
DD	1	2	1	0	2	0	5.80%
Exempted	2	3	3	0	0	2	2.01%
Joint	4	12	9	2	1	4	2.51%
Local	24	50	33	6	8	27	2.05%
State	2	4	3	1	0	2	1.11%
Universities	3	17	6	1	2	11	0.62%
District no longer exists	0	0	0	0	0	0	0.00%
	109	223	141	24	47	120	2.36%

Please let me know if I can assist you with any questions. I can be reached at (614) 227-4001.

Experience Versus Annual Actuarial Assumption

Employer Classification Types	FY 2019 Percent Granted to Active Members	FY 2019 Actual # Granted	Most Recent Annual Actuarial Disability Assumption (as %/#)
STRS Ohio	0.06%	141	.08% (153)
City	0.10%	82	
Community	0.01%	1	
County	0.03%	3	
DD	0.11%	1	
Exempted	0.04%	3	
Joint	0.12%	9	
Local	0.06%	33	
State	0.05%	3	
Universities	0.02%	6	
District no longer exists	0.00%	0	

Disability Experience Report- Five Year Summary of Percent of Granted to Active Members

Type	FY 2015 actual #	FY 2015 %	FY 2016 actual #	FY 2016 %	FY 2017 actual #	FY 2017 %	FY 2018 actual #	FY 2018 %	FY 2019 actual #	FY 2019 %	Five Year Total	Five Year Average %
City	123	0.14%	89	0.10%	86	0.10%	53	0.06%	82	0.10%	433	0.10%
Community	5	0.04%	0	0.00%	7	0.06%	3	0.03%	1	0.01%	16	0.03%
County	4	0.04%	5	0.05%	4	0.04%	4	0.04%	3	0.03%	20	0.04%
DD	2	0.19%	1	0.10%	3	0.30%	1	0.10%	1	0.11%	8	0.16%
Exempted	11	0.13%	8	0.10%	7	0.09%	2	0.02%	3	0.04%	31	0.08%
Joint	5	0.06%	8	0.10%	4	0.05%	3	0.04%	9	0.12%	29	0.07%
Local	45	0.07%	34	0.06%	39	0.07%	24	0.04%	33	0.06%	175	0.06%
State	3	0.06%	0	0.00%	0	0.00%	2	0.04%	3	0.05%	8	0.03%
Universities	13	0.04%	7	0.02%	9	0.03%	7	0.02%	6	0.02%	42	0.02%
Districts no longer exist	1	0.00%	3	0.00%	3	0.00%	0	0.00%	0	0.00%	7	0.00%

Common Disabilities

Reason	2014-2015	2015-2016	2016-2017	2017-2018	2018-19	5 Year Total	Percent
Psychiatric	68 (32%)	46 (29%)	35 (21%)	34 (34%)	37 (26%)	220	28%
Neurologic	47 (22%)	36 (23%)	39 (25%)	21 (22%)	30 (21%)	173	23%
Musculoskeletal	33 (16%)	21 (13%)	29 (18%)	11 (11%)	20 (14%)	114	15%
Oncologic	21 (10%)	20 (13%)	28 (17%)	14 (14%)	37 (26%)	120	16%
Gastrointestinal	4 (2%)	6 (4%)	2 (1%)	7 (7%)	5 (4%)	24	3%
Other*	39 (18%)	26 (18%)	29 (18%)	12 (12%)	12 (9%)	118	15%
Total	212	155	162	99	141	769	

*"Other" causes of disability include pulmonary, cardiovascular, eye, ear, nose and throat, endocrine, renal, hematologic, infectious disease, and sleep disorders.



SCHOOL EMPLOYEES RETIREMENT SYSTEM OF OHIO

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RICHARD STENSURD
Executive Director

KAREN D. ROGGENKAMP
Deputy Executive Director

TO: Governor Mike DeWine
Sen. Kirk Schuring, Chair, Ohio Retirement Study Council
Rep. Tim Ginter, Chair, House Aging and Long-Term Care Committee
Sen. William Coley, Chair, Government Oversight and Reform Committee
Bethany Rhodes, Director/General Counsel, Ohio Retirement Study Council

FROM: Richard Stensrud, Executive Director
School Employees Retirement System

DRAFT

DATE: November 12, 2019

RE: 2018-2019 Disability Report under ORC Section 3309.391

In accordance with ORC 3309.391, enclosed please find a copy of the SERS Disability Experience Report for FY 2019. Attached is a detailed disability experience report for each employer.

Disability Summary FY 2019

Employer Classifications	Fiscal Year Start (In Process)	Submitted	Granted	Denied	Cancelled	Fiscal Year End (In Process)	Percent of Disability Recipients to Active Members
City	57	194	143	18	28	62	3.97%
Community Colleges	4	4	6	0	1	1	1.31%
Community Schools	2	8	1	2	4	3	0.50%
Educational Service Counsel	7	10	14	0	2	1	1.46%
Exempted Village	5	10	7	3	3	2	2.86%
Joint Vocational	1	11	8	2	0	2	2.99%
Local	27	82	65	12	9	23	2.94%
Metro	0	0	0	0	0	0	0.48%
Technical Colleges	1	1	2	0	0	0	1.39%
University	1	4	5	0	0	0	3.96%
Total	105	324	251	37	47	94	

Please let me know if I can assist you with any additional information. I can be reached at (614) 222-5801.

Sincerely,

Richard Stensrud
Executive Director

Enclosure

RETIREMENT BOARD

CATHERINE D. MOSS <i>Chair, Retiree-Member</i>	HUGH GARSIDE, JR. <i>Vice-Chair, Employee-Member</i>	JEFFREY DELEONE <i>Appointed Member</i>	JAMES A. ROSSLER, JR. <i>Appointed Member</i>
JAMES H. HALLER <i>Employee-Member</i>	BARBRA M. PHILLIPS <i>Employee-Member</i>	DANIEL L. WILSON <i>Appointed Member</i>	VACANT <i>Retiree-Member</i>
			VACANT <i>Employee-Member</i>

Experience Versus Annual Actuarial Assumption

Type	FY 2019 Percent Granted to Active Members (actual %)	FY 2019 Granted to Active Members (actual #)	Most Recent Annual Actuarial Disability Assumption (as %/#)
City	0.13%	143	0.262% (626)
Community Colleges	0.01%	6	
Community Schools	0.01%	1	
Educational Service Counsel	0.16%	14	
Exempted Village	0.09%	7	
Joint Vocational	0.21%	8	
Local	0.12%	65	
Metro	0.00%	0	
Technical Colleges	0.01%	2	
University	0.18%	5	
Total	0.105%	251	

Five-Year Summary of Percent Granted to Active Members

Type	FY 2015		FY 2016		FY 2017		FY 2018		FY 2019*		5-Year Average	
	%	actual #	%	actual #	%	actual #	%	actual #	%	actual #	%	actual #
City	0.18%	189	0.19%	198	0.16%	152	0.16%	151	0.13%	143	0.16%	833
Community Colleges	0.03%	8	0.02%	6	0.03%	9	0.02%	7	0.01%	6	0.02%	36
Community Schools	0.02%	5	0.02%	4	0.01%	2	0.01%	1	0.01%	1	0.01%	13
Educational Service Counsel	0.21%	19	0.19%	17	0.14%	13	0.16%	15	0.16%	14	0.18%	78
Exempted Village	0.12%	11	0.12%	10	0.09%	7	0.10%	8	0.09%	7	0.11%	43
Joint Vocational	0.22%	8	0.21%	8	0.27%	11	0.25%	10	0.21%	8	0.23%	45
Local	0.21%	90	0.22%	91	0.15%	72	0.14%	71	0.12%	65	0.16%	389
Metro	0.09%	4	0.10%	5	0.01%	1	0.00%	0	0.00%	0	0.05%	10
Technical Colleges	0.01%	2	0.00%	0	0.01%	2	0.01%	1	0.01%	2	0.01%	7
University	0.22%	5	0.23%	6	0.16%	3	0.17%	4	0.18%	5	0.20%	23
Total:	0.131%	341	0.130%	345	0.103%	272	0.102%	268	0.105%	251	0.113%	1,477

Note: Percentage is reflective of total Active SERS Membership for Fiscal Year.

*Exact count of Total Active Members for FY 2018-2019 not available as of date of report submission.

Five-Year Summary of Most Common Disabling Conditions

Condition	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	5-Year Total	Percent
Musculoskeletal	41% (138)	39% (136)	32% (87)	36% (95)	38% (69)	525	37%
Oncologic	10% (33)	11% (37)	16% (44)	15% (40)	13% (24)	178	13%
Neurologic	11% (39)	12% (41)	14% (37)	13% (35)	12% (22)	174	12%
Psychiatric	12% (41)	5% (17)	5% (14)	7% (20)	7% (13)	105	7%
Cardiovascular	6% (21)	5% (17)	1% (4)	3% (9)	6% (11)	62	4%
Other*	20% (69)	28% (97)	32% (86)	26% (69)	24% (45)	366	27%
Total	341	345	272	268	251	1,410	100%

*Other conditions may include pulmonary, gastrointestinal, eye, ear, nose, and throat, endocrine, renal, hematologic, infectious disease, or sleep disorders.