

1480L
Sub SB 190

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SECTION 3. That sections 3307.21 and 5101.181 of the Revised Code, as amended by H.B. 471 of the 123rd General Assembly, be amended and that section 3307.21 (3307.20) of the Revised Code, as amended by H.B. 471 of the 123rd General Assembly, be amended for the purpose of adopting a new section number as indicated in parentheses, to read as follows:

Sec. ~~3307.21~~ 3307.20. (A) ~~The treasurer of state shall furnish annually to the state teachers retirement board a sworn statement of the amount of the funds in the treasurer's custody belonging to the state teachers retirement system.~~

~~(B)~~(1) As used in this division, "personal SECTION:

(1) "PERSONAL history record" means information maintained by the STATE TEACHERS RETIREMENT board on a member, former member, contributor, former contributor, retirant, or beneficiary that includes the address, telephone number, social security number, record of contributions, correspondence with the STATE TEACHERS RETIREMENT system, or other information the board determines to be confidential.

(2) "RETIRANT" HAS THE SAME MEANING AS IN SECTION 3307.50 OF THE REVISED CODE .

(B) The records of the board shall be open to public inspection, except for the following, which shall be excluded, except with the written authorization of the individual concerned:

~~(a)~~ (1) The individual's personal records provided for in section ~~3307.20~~ 3307.23 of the Revised Code;

~~(b)~~ (2) The individual's personal history record;

(e) (3) Any information identifying, by name and address, the amount of a monthly allowance or benefit paid to the individual.

(C) All medical reports and recommendations under sections ~~3307.42~~ 3307.62, ~~3307.44~~ 3307.64, and ~~3307.40~~ 3307.66 of the Revised Code are privileged, except that copies of such medical reports or recommendations shall be made available to the personal physician, attorney, or authorized agent of the individual concerned upon written release received from the individual or the individual's agent, or, when necessary for the proper administration of the fund, to the board assigned physician.

(D) Any person who is a member or contributor of the system shall be furnished, on written request, with a statement of the amount to the credit of the person's account. The board need not answer more than one request of a person in any one year.

(E) Notwithstanding the exceptions to public inspection in division ~~(B)(2)~~ of this section, the board may furnish the following information:

(1) If a member, former member, retirant, contributor, or former contributor is subject to an order issued under section 2907.15 of the Revised Code or is convicted of or pleads guilty to a violation of section 2921.41 of the Revised Code, on written request of a prosecutor as defined in section 2935.01 of the Revised Code, the board shall furnish to the prosecutor the information requested from the individual's personal history record.

(2) Pursuant to a court or administrative order issued under section 3111.23 or 3113.21 of the Revised Code, the board shall furnish to a court or child support enforcement agency the information required under that section.

(3) At the written request of any person, the board shall provide to the person a list of the names and addresses of members, former members, retirants, contributors, former contributors, or beneficiaries. The costs of compiling, copying, and mailing the list shall be paid by such person.

(4) Within fourteen days after receiving from the director of job and family services a list of the names and social security numbers of recipients of public assistance pursuant to section 5101.181 of the Revised Code, the board shall inform the auditor of state of the name, current or most recent employer address, and social security number of each member whose name and social security number are the same as that of a person whose name or social security number was submitted by the director. The board and its employees shall, except for purposes of furnishing the auditor of state with information required by this section, preserve the confidentiality of recipients of public assistance in compliance with division (A) of section 5101.181 of the Revised Code.

(F) A statement that contains information obtained from the system's records that is signed by an officer of the retirement system and to which the system's official seal is affixed, or copies of the system's records to which the signature and seal are attached, shall be received as true copies of the system's records in any court or before any officer of this state.

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