

OHIO RETIREMENT STUDY COUNCIL

STATUS OF PENSION LEGISLATION

125TH GENERAL ASSEMBLY

JANUARY 1, 2003 - DECEMBER 31, 2004

HOUSE BILLS

HSE BILL	INTRO	Actuarial Received	Subject, Sponsor, and System	Cont Pers	ORSC Pos	Hse Cmte	Testimony - Reported Out - Floor Vote	INTRO SEN	Sen Cmte	Testimony - Reported Out - Floor Vote	Conf Cmte	Concurrence	Eff Date
32	02-03-03	04-11-03	Moves nonteaching employees of University of Akron from SERS to PERS Williams - PERS	GK		BPS Blasdel 02-04-03	02-27-03---03-20-03---06-05-03---						
40	02-05-03		Budget corrections Calvert	BI	N	FA Calvert 02-10-03	02-06-03---02-11-03---02-12-03 Amend; FIVo:Y=68 N=31	2-13-03	FFI Harris 02-14-03	02-11-03---02-12-03---02-13-03--- 02-14-03---02-18-03---02-19-03 Sub; Amend; FI Vo: Y=18 N=15		02-25-2003	03-03-2003
63	02-13-03	05-13-03	Employment restrictions on certain reemployed elected officials Olman - PERS	TN		BPS Blasdel 02-25-03	03-20-03---05-22-03---06-12-03---						
69	02-18-03	05-13-03	Includes county and independent agricultural society employees in PERS Faber - PERS	TN		BPS Blasdel 02-25-03	03-13-03---06-05-03 Sub---06-12-03---						
95	02-27-03		Budget Bill Calvert	BI	N	FA Calvert 03-04-03	04-04-03---04-05-03---04-06-03--- 04-07-03 Amend---04-08-03 Sub--- 04-09-03 Amend FI Vo: Y=53 N=46	4-10-03	FFI Harris 04-29-03	04-29-03---04-30-03---05-01-03--- 05-06-03---05-07-03---05-08-03--- 05-13-03---05-14-03---05-20-03--- 05-21-03---05-22-03---05-27-03--- 05-28-03 Sub---05-29-03---05-30-03--- 06-03-03 Amend---06-05-03 Amend FI Vo: Y=24 N=9	06-19-03	06-19-03	06-26-2003
98	03-04-03	STRS:05-05-03 SERS:05-09-03 PERS:05-13-03	Creates optional payment plan to continue benefits to member's former spouse after death of member and provides a COLA to member's former spouse Willamowski - All Systems	GK	AA 05-14-02	BPS Blasdel 03-04-03	03-13-03---03-20-03---05-08-03--- 05-22-03 Sub---05-29-03 Amend--- 06-25-03 FI Vo Y=92 N=0		HHA Wachtmann 09-17-03	11-10-10; 12-08-04 Amend Sub; FI Vo: Y=32 N=0		12-17-04	10-27-2006
101	03-04-03	PERS:9-10-03	Includes municipal park rangers and township police cadets in PERS-LE Willamowski - PERS-LE	AE		BPS Blasdel 03-04-03	03-13-03---03-20-03---05-08-03---						
140	03-25-03		Changes on-duty disability presumptions Sykes - OP&F			HLT Jolivet 03-25-03							
176	05-07-03		Employment restriction on certain reemployed elected officials. Hoops - PERS *Amended into HB95			SG Carmichael 05-14-03	05-20-03---06-03-03---06-10-03---						
187	05-14-03		Increases COLA for certain OP&F members T. Patton - OP&F			BPS Blasdel 05-20-03	05-29-03---10-02-03---						
198	05-21-03		Creates special provisions for public safety officials Willamowski - PERS-LE	AE		HSA Schneider 05-28-03	06-04-03---06-11-03---						
211	06-04-03	PERS:9-10-03	Includes metropolitan housing authority police officers in PERS-LE Trakas - PERS-LE	AE		BPS Blasdel 06-10-03	10-02-03---03-18-04---						

HOUSE BILLS

HSE BILL	INTRO	Actuarial Received	Subject, Sponsor, and System	Cont Pers	ORSC Pos	Hse Cmte	Testimony - Reported Out - Floor Vote	INTRO SEN	Sen Cmte	Testimony - Reported Out - Floor Vote	Conf Cmte	Concurrence	Eff Date
213	06-04-03		Exempts up to \$10,000 in state, federal, military retirement benefits from income tax Willamowski	BI	N	WM Kilbane 06-11-03	01-22-04----01-29-04----						
227	06-19-03		Makes changes to the governance of the retirement systems Schneider - All Systems	GK	AA 10-13-03	BPS Blasdel 09-16-03	10-02-03---10-23-03 Sub---10-29-03---10-30-03---11-05-03---11-10-03 Sub---11-12-03 Amend---11-13-03 Amend; FI Vo: Y=81 N=13	11-18-03	HHA Wachtmann 12-02-03	04-27-04 Sub---04-28-04 FI Vo: Y=25 N=8		CR 05-05-04	
230	6-19-03		Makes changes to the laws governing the Department of Public Safety Reinhard - HPRS			TPS Reinhard 09-16-03	01-29-04 Sub; 02-03-04 FI Vo: Y=91 N=3	02-04-04	HT Armbruster 02-18-04	05-12-04---05-19-04---05-26-04 Amend; FI Vo: Y=33 N=0		05-26-04	09-16-2004
242	07-03-03		Requires financial disclosure statements to be filed by certain retirement system employees Taylor - All Systems			BPS Blasdel 09-16-03	10-02-03----						
271	09-09-03		Limits salary and benefits to certain executives McGregor - All Systems			FA Calvert 09-16-03							
283	09-18-03		Requires board members to file with Ethics Commission and changes composition of boards J. Stewart - All Systems			BPS Blasdel 10-08-03							
311	10-23-03		Ohio's Best Rx Hagan - All Systems	GK		FA Calvert 11-13-03	10-27-03---10-28-03---11-05-03---11-18-03---11-19-03---12-02-03---12-02-03 Sub---12-09-03 Sub; Amend; FI Vo: Y=92 N=1	12-09-03	FFI Harris	12-10-03 Amend; FI Vo: Y=32 N=1		12-10-03	12-18-2003 (E)
337	11-20-03	PERS:01-30-04 STRS: 02-06-04 SERS: 01-29-04	Expands eligibility to participate in alternative retirement plans Blasdel - PERS, STRS, SERS *Amended into S.B. 133	AE	AA 03-10-04	BPS Blasdel 12-02-03	12-09-03---03-18-04---03-25-04---04-22-04 Sub---04-29-04---05-18-04 Sub---						
395	02-03-04		Prohibits investment employees from making political contributions Redfern - All Systems			SG Carmichael 02-05-04							
449	03-30-04	PERS:05-10-04	Allows reemployed retirant to receive refund of contributions Seitz - PERS	AE	AA 05-12-04	BPS Blasdel 04-21-04	04-29-04---05-06-04---05-13-04---05-18-04 Sub---05-26-04 FI Vo: Y=99 N=0	05-27-04	HHA Wachtmann 11-09-04	11-17-04; 11-30-04 Amend; 12-07-04 Amend; FI Vo: Y=29 N=0		12-08-04	04-11-2005
455	04-06-04	PERS:05-10-04	Regarding election by married or remarried retirant Schneider - All Systems	GK	A 05-12-04	BPS Blasdel 04-21-04	04-22-04---04-29-04---05-06-04---05-13-04---05-26-04 FI Vo: Y=99 N=0	05-27-04	HHA Wachtmann 11-09-04				
468	04-21-04		Purchase credit for inactive duty in Ohio National Guard or reserves J. Stewart - PERS, STRS, SERS			BPS Blasdel 05-04-04	05-06-04---05-18-04---05-25-04----						
469	04-21-04		Permit uncompensated board member to purchase additional credit J. Stewart - PERS			BPS Blasdel 05-04-04							

SENATE BILLS

SEN BILL	INTRO	Actuarial Received	Subject, Sponsor, and System	Cont Pers	ORSC Pos	Sen Cmte	Testimony - Reported Out - Floor Vote	INTRO HSE	Hse Cmte	Testimony - Reported Out - Floor Vote	Conf Cmte	Concurrence	Eff Date
22	01-30-03		Exempts \$10,000 in state, federal, military retirement benefits from income tax Coughlin	BI	N	WM Amstutz 02-04-03							
104	07-03-03		Authorizes Inspector General to investigate retirement systems and ORSC Fedor - All Systems			HHA Wachtmann 09-17-03							
105	07-03-03		Requires financial disclosure statements to be filed by certain retirement system employees Schuring - All Systems			HHA Wachtmann 09-17-03							
126	09-11-03		Allows ORSC to contract with Inspector General to investigate retirement systems Schuring - All Systems			HHA Wachtmann 09-17-03							
133	10-02-03		Makes changes to the governance of the retirement systems Wachtmann - All Systems	GK	AA 10-13-03	HHA Wachtmann 10-14-03	10-07-03---10-08-03---10-14-03---10-21-03---11-05-03 Sub---11-06-03---11-12-03 Amend---11-13-03 FI Vo: Y=22 N=11	11-13-03	BPS Blasdel 12-02-03	12-09-03---05-25-04 Sub; Amend; FI Vo: Y= 57 N=42		05-26-04	9-15-2004
138	10-23-03		Ohio's Best Rx Spada - All Systems	GK		FFI Harris 10-29-03	10-29-03---11-06-12---11-12-03---12-02-03---12-03-03 Sub---12-09-03 Sub; Amend---						
225	04-08-04	PERS:05-10-04	Regarding election by married or remarried retirant Hottinger - All Systems	GK	AA 05-12-04	HHA Wachtmann 04-20-04	05-19-04---						
244	05-18-04		Makes changes to the governance of the retirement systems Brady - All Systems			HHA Wachtmann 05-19-04							

HOUSE COMMITTEES

ANR Agriculture & Natural Resources
PNR Parks and Natural Resources Subcommittee
BPS Banking, Pensions & Securities
CCL Civil & Commercial Law
CL Commerce & Labor
CTG County & Township Government
VA Veterans Affairs Subcommittee
CJ Criminal Justice
EDT Economic Development & Technology
EDU Education
FGR Federal Grant Review & Education Oversight
Subcommittee
EE Energy & Environment
RR Regulatory Reform Subcommittee
FA Finance & Appropriations
AG Agriculture Subcommittee
HE Higher Education Subcommittee
HS Human Services Subcommittee
PSE Primary & Secondary Education
Subcommittee
TRA Transportation Subcommittee
HLT Health
CHF Children's Health Care & Family Services
Subcommittee
HEA Homeland Security, Engineering &
Architectural Design
HSA Human Services & Aging
INS Insurance
JUD Judiciary
JFL Juvenile & Family Law
MGU Municipal Government & Urban
Revitalization
PU Public Utilities
RR Rules & Reference
SG State Government
EE Election & Ethics Subcommittee
TPS Transportation & Public Safety
WM Ways & Means

SENATE COMMITTEES

AGR Agriculture
EDU Education
ENE Energy, Natural Resources & Environment
FFI Finance & Financial Institutions
FI Financial Institutions Subcommittee
HHA Health, Human Services, & Aging
HSA Human Services & Aging Subcommittee
HT Highways & Transportation
ICL Insurance, Commerce & Labor
JCV Judiciary - Civil Justice
JCR Judiciary - Criminal Justice
PU Public Utilities
REF Reference
RUL Rules
SLV State & Local Government & Veterans
Affairs
WME Ways & Means & Economic Development

LEGISLATIVE ACTION

A Amended
S Substitute
P Postponed Indefinitely
R Rereferred
V Vetoed
E Emergency
CR Concurrence Refused

ORSC POSITION

A Approved
D Disapproved
AA Approved with Amendment
AD Action Deferred
N No Action Necessary

ORSC CONTACT PERSON

GK Glenn Kacic
AE Anne Erkman
TN Tony Nichols
BI Bill of Interest